
AS Tallink Grupp

Documents

[Prospekt \(pdf, 0.38 MB\)](#)

[Prospekti kokkuvõte soome keeles \(pdf, 89.66 kB\)](#)

Name
Issuance
Prospectus registered by
Date of Registration

Issuer

Corporate name
Commercial Registry Number
Address
Issuer's website

Prospectus and Offer Conditions

Registration number of the Prospectus	4.3-4.9/3173
Date of Registration of Prospectus	16.08.2021
Date of Registration of the Prospectus Supplement	
Type of the Securities Offered	Share
Host Member State of the Cross-Border Offer	Republic of Finland
Volume of the Offer	31,484,455.88 euros, in case of oversubscription up to 34,632,901.28 euros
Amount of the Securities Offered	66,988,204, in case of oversubscription up to 73,687,024
Nominal Value of the Securities Offered	0.47 euros
Beginning of the Offer	18.08.2021
End of the Offer	1.09.2021
Basis for Preparing the Prospectus	Regulation (EU) 2017/1129 of the European Parliament and of the Council article 14a and Annex Va; Commission Delegated Regulation (EU) 2019/980