

AS Tallink Grupp

Name	AS Tallink Grupp
Date of Registration	20.11.2005

Issuer

Corporate name	AS Tallink Grupp
Commercial Registry Number	10238429
Address	Tartu mnt 13, 10145 Tallinn
Phone	+372 640 9800
Fax	+372 640 9810
E-mail	info@tallink.ee

Conditions of the Prospectus and Offer

Registration Number of the Prospectus	4.3-4.9/1820
Date of Registration	20.11.2005
Date of the Prospectus Supplement	
Type of the Securities Offered	Share
Volume of the offer	
Amount of the Securities Offered	34090909
Nominal Value of the Securities Offered	10 EEK
Beginning of the Offer	21.11.2005
End of the Offer	01.12.2005
Basis for prospectus	