

Balti Investeeringute Grupi Pank AS

Name	Balti Investeeringute Grupi Pank AS
Date of Registration	08.05.2007

Issuer

Corporate name	Balti Investeeringute Grupi Pank AS
Commercial Registry Number	10183757
Address	Rüütli 23, Tartu
E-mail	big@big.ee

Conditions of the Prospectus and Offer

Registration Number of the Prospectus	4.1.-1/38
Date of Registration	08.05.2007
Date of the Prospectus Supplement	
Type of the Securities Offered	Debt security
Volume of the offer	4100000 LVL
Amount of the Securities Offered	41000 LVL