

AS Gemhill

Name	AS Gemhill
Emission	võlakirjade avalik pakkumine
Date of Registration	21.12.2011
Prospectus registered by	Finantsinspektsioon

Issuer

Corporate name	AS Gemhill
Commercial Registry Number	11647029
Address	Tatari 64, Tallinn
Phone	+372 5066740
E-mail	info@bonbonlingerie.com

Conditions of the Prospectus and Offer

Registration Number of the Prospectus	4.3-4.9/722
Date of Registration	21.12.2011
Date of the Prospectus Supplement	18.01.2012 (Lisa nr 4.3-4.9/722-1)
Type of the Securities Offered	Share
Volume of the offer	500 000 €
Amount of the Securities Offered	5000
Nominal Value of the Securities Offered	100 €
Beginning of the Offer	04.01.2012
End of the Offer	25.01.2012
Basis for prospectus	Väärtpaberituru seaduse § 16 lg 1, § 17 lg 4